

Press Release

SGX-Listed ECS Signs US\$90 Million Term Loan Facility

Singapore, 27 September 2012 – Singapore Exchange Mainboard-listed **ECS Holdings Limited** (“ECS or “the Group”) signed a US\$90 million three-year term loan financing facility (“Term Loan”) today with three major financial institutions.

The Term Loan is intended to refinance a US\$89 million syndicated term loan facility and revolving credit facility signed on 30 August 2010 which was arranged to finance the growth in business activities of ECS, a regional leader in the Info-Comm Technology (“ICT”) solutions provider representing best-of-class global brand names, distributing their products across the region.

The Term Loan was arranged by Mandated Lead Arrangers, **Oversea-Chinese Banking Corporation Limited, Sumitomo Mitsui Banking Corporation** and **United Overseas Bank Limited**.

Mr. Narong Intanate, Group CEO of ECS, said, “ECS has always enjoyed good relationship with the banks who have been supporting our growth. The latest term loan facility will refinance, at more attractive terms, an earlier syndicated and revolving credit facility while still providing the flexibility needed for our growth in our business and geographic expansion.”

This Term Loan will strengthen ECS’ financial resources and provide funding support as the Group taps the opportunity to grow its Enterprise Systems business through the cloud-based software solutions. This high-margin services and software are targeted at SMEs which will provide ECS a source of recurring income.

Mr. Eddie Foo, Group CFO of ECS, added, “Given the prevailing global economic uncertainties, it was commendable that the Term Loan was arranged within a short period of time. The successful conclusion of the Term Loan agreement underscores the faith and trust that partner banks have in ECS and our future prospects.”

For the six months ended 30 June 2012 (“1H 2012”), the Group announced net profit of S\$14.3 million on revenue of S\$1.7 billion.

###end of release###

About ECS Holdings Limited (“ECS”)

Listed on Singapore Exchange Mainboard since 2001, ECS is a leading ICT products and services provider, serving a wide regional customer base. The Group has 67 offices in six countries namely China, Thailand, Malaysia, Singapore, Indonesia and the Philippines. The three main businesses are Enterprise Systems, IT Services and Distribution. Enterprise Systems Division designs, installs and implements IT infrastructure for companies, while IT Services Division provides a comprehensive range of professional, technical support and training services. Leading IT vendors use ECS’ network of over 23,000 channel partners in the region to distribute their products. ECS has a consistent profit track and a management that is focused on operational excellence to achieve sustainable profit growth and enhance shareholder returns.

For more information, please log onto: <http://www.ecs.com.sg>

Issued on behalf of the Company by WeR1 Consultants Pte Ltd

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